



MBJ's 15th Anniversary Celebration & Airport Forum

April 26, 2018



2003-2018
15 YEARS
in Figures



52.3
Million Passengers



655,000
Aircraft
Movements



USD 230 million
in Investments



Air Services in 2017

61 Destinations
29 Airlines
16 Countries

MBJ



USD 160 million
in Direct Contribution
to the Jamaican Economy
in Taxes and Fees

AIRPORTS LIMITED



7,500 Jobs in 2017



Awards

10 times
Caribbean's Leading Airport
by World Travel Awards

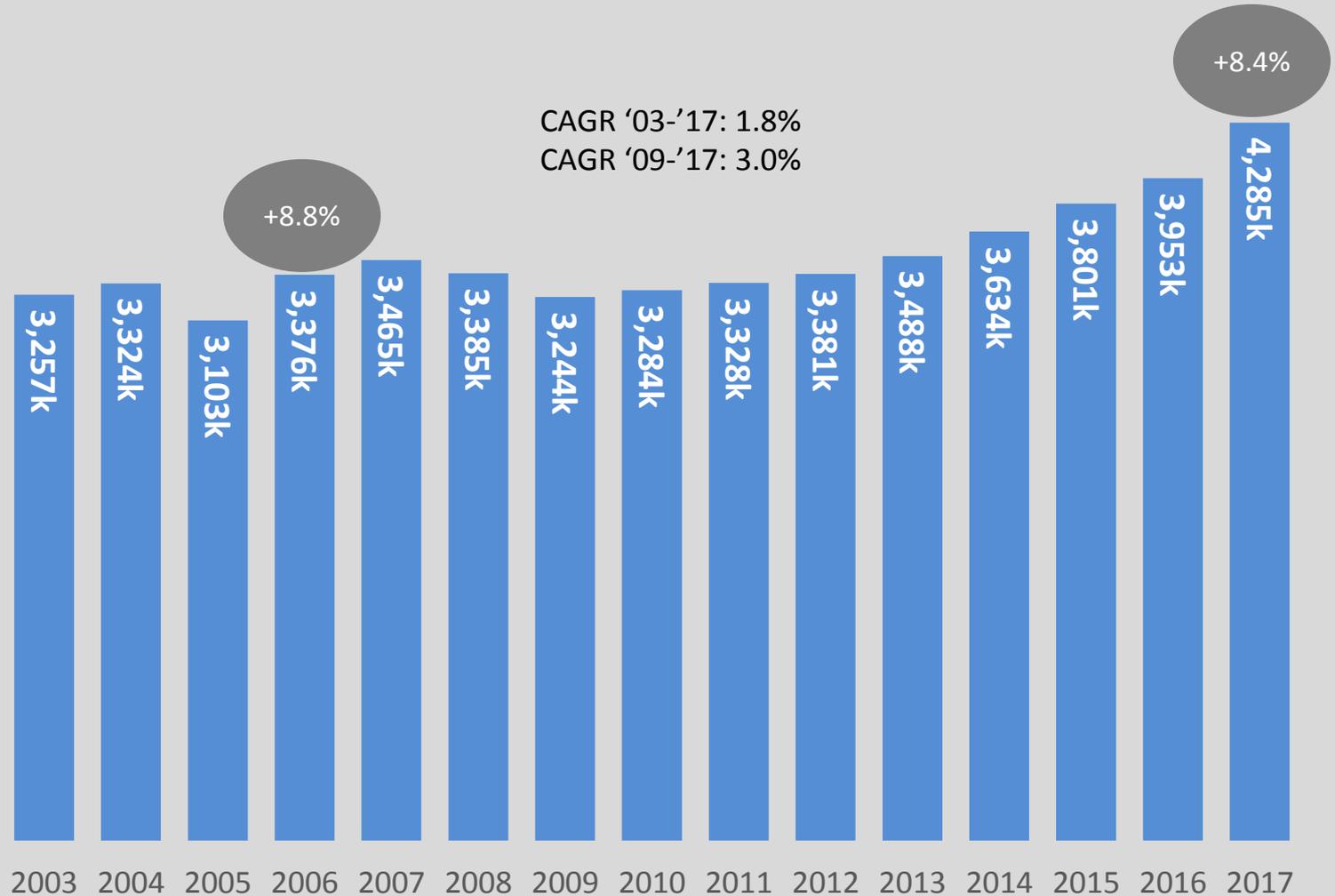
ACI-ASQ Award
2009-2015
and Roll of Excellence in 2014

81%
of businesses
operated at the airport
are Jamaican owned



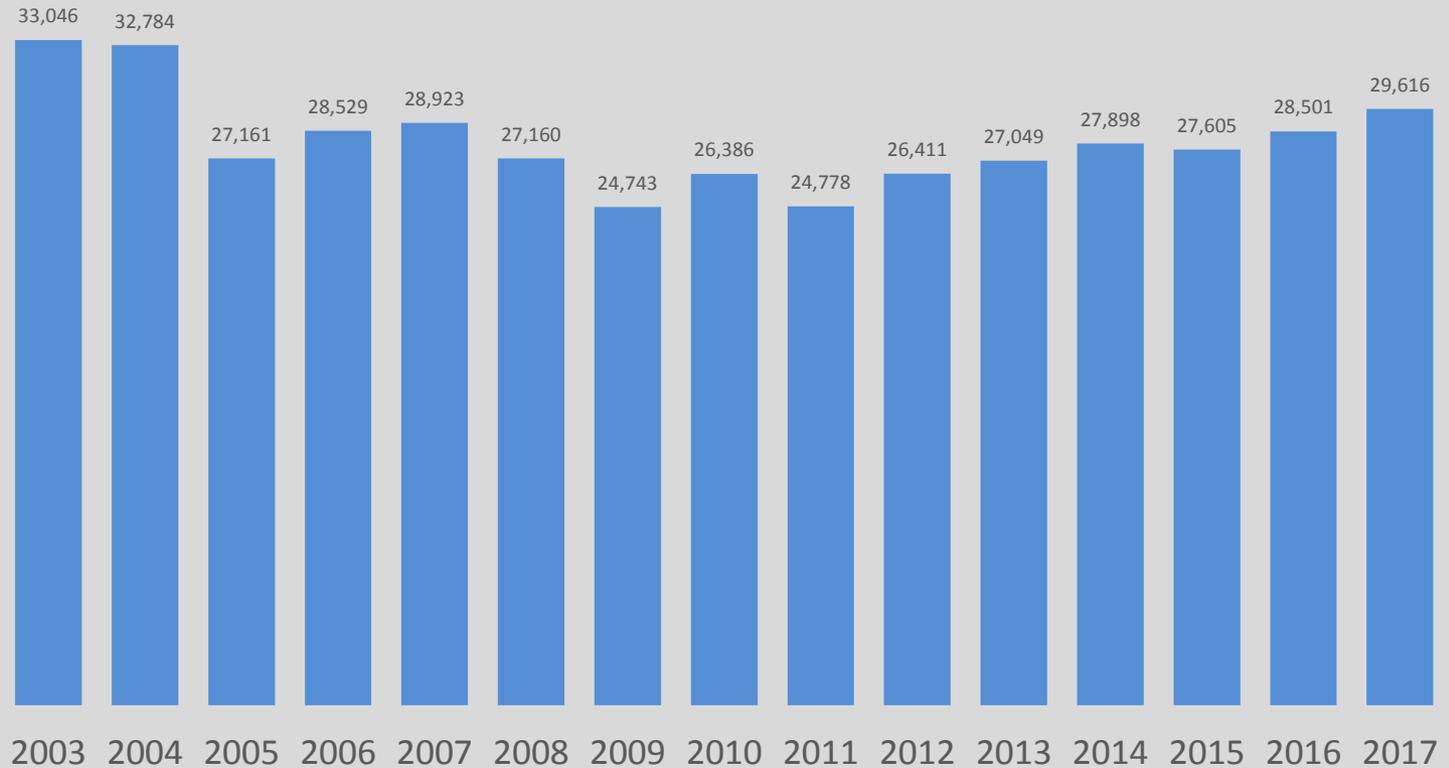
Over
430,556 square
feet
constructed

Commercial Passengers (Int+Dom+Transit&Transfer)

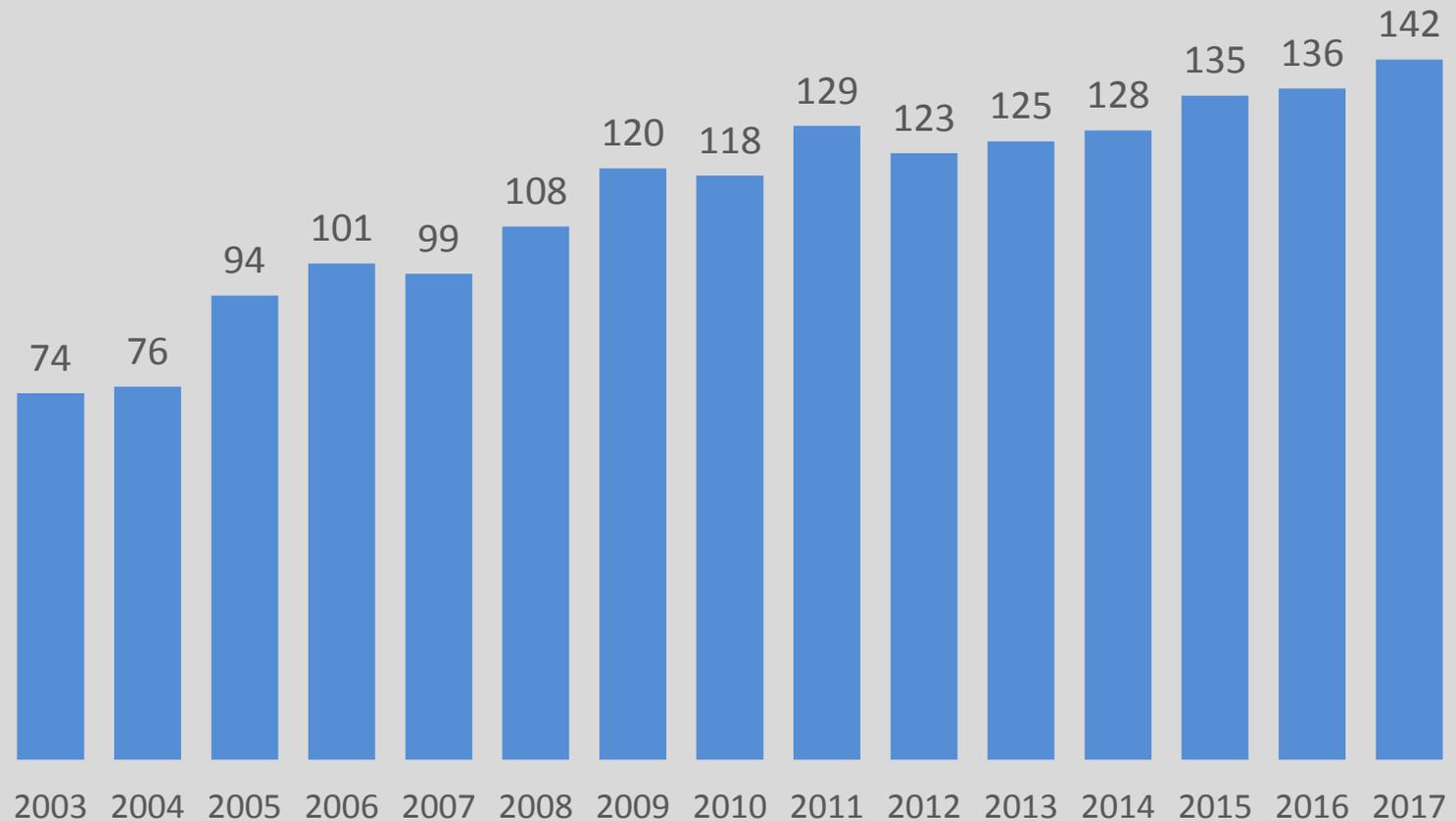


International ATMs

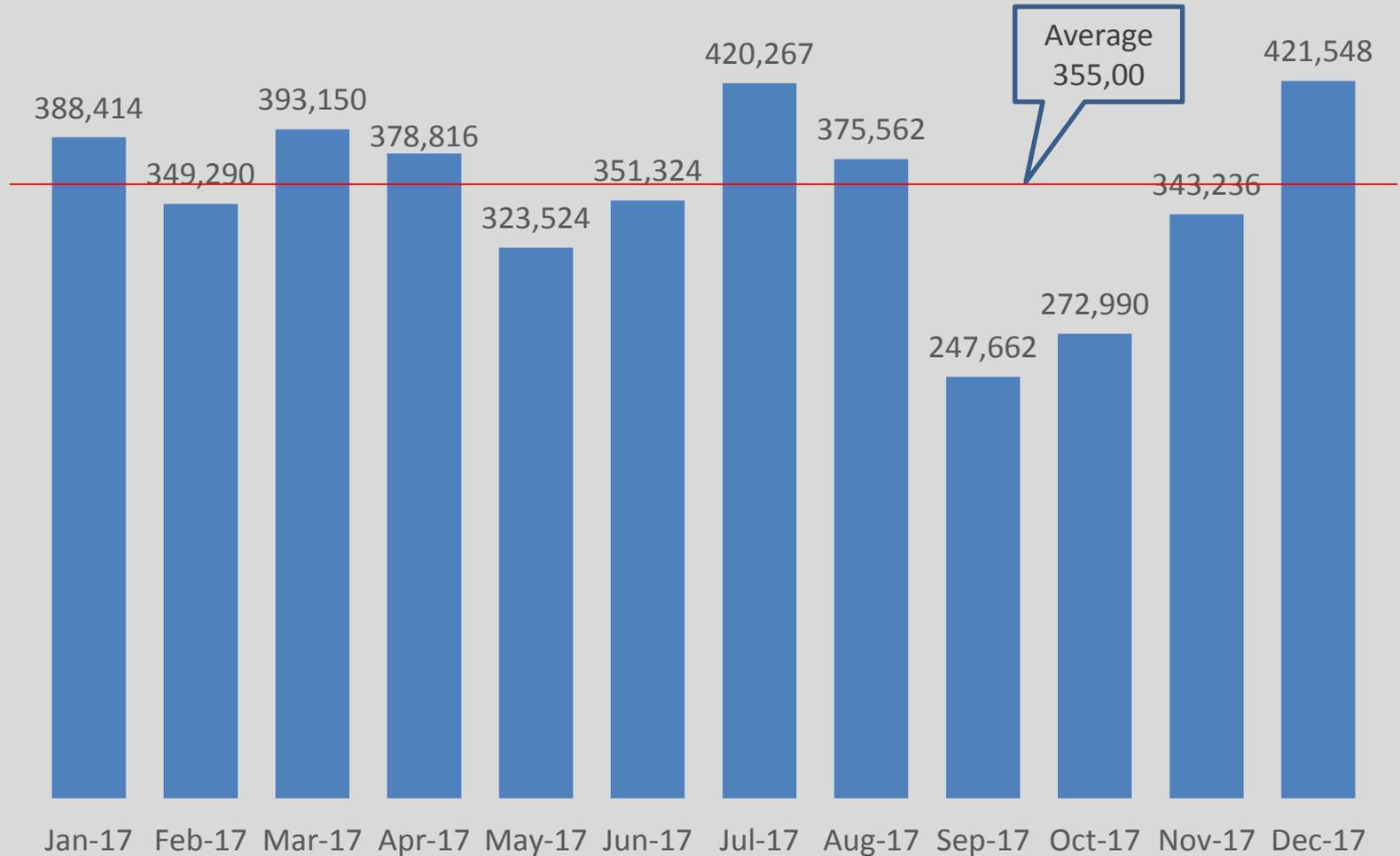
CAGR '09-'17: 2.3%



Passengers per Movement

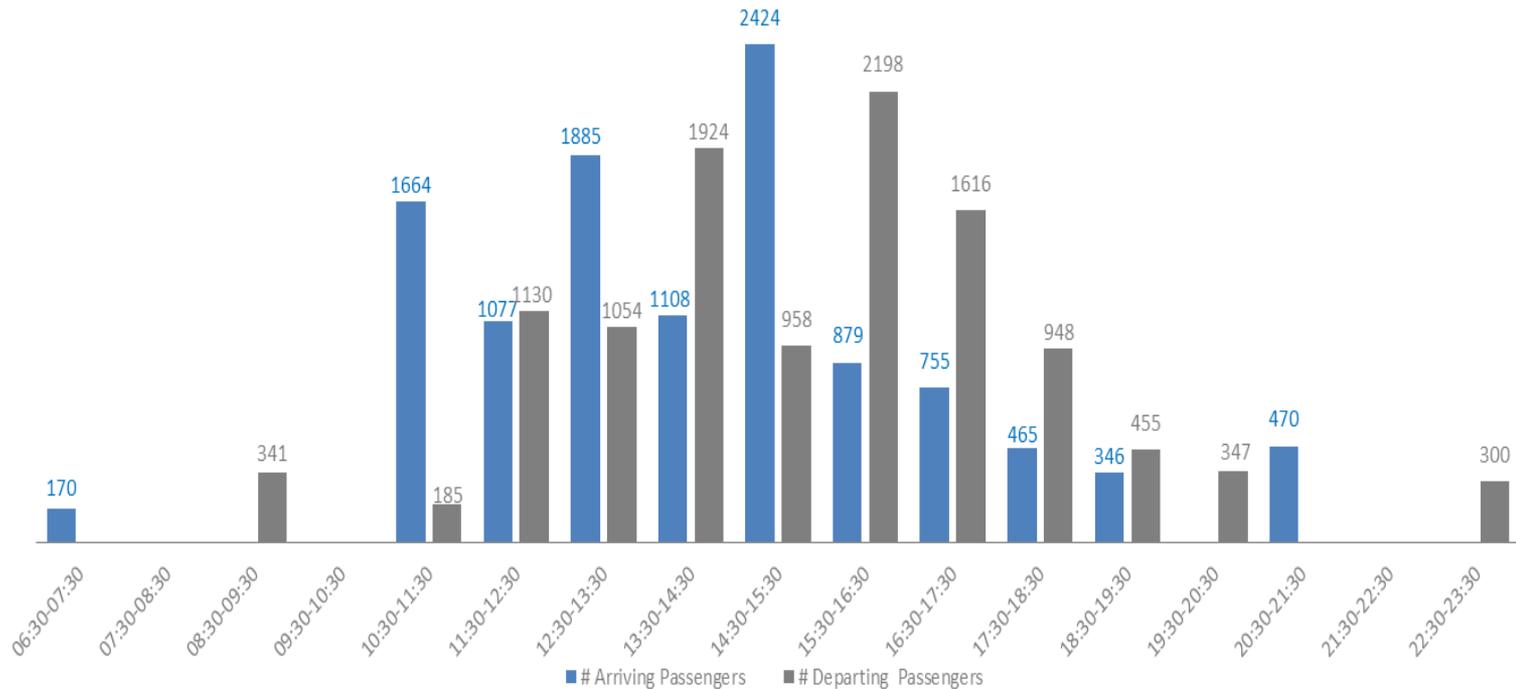


Seasonality - Passenger Traffic

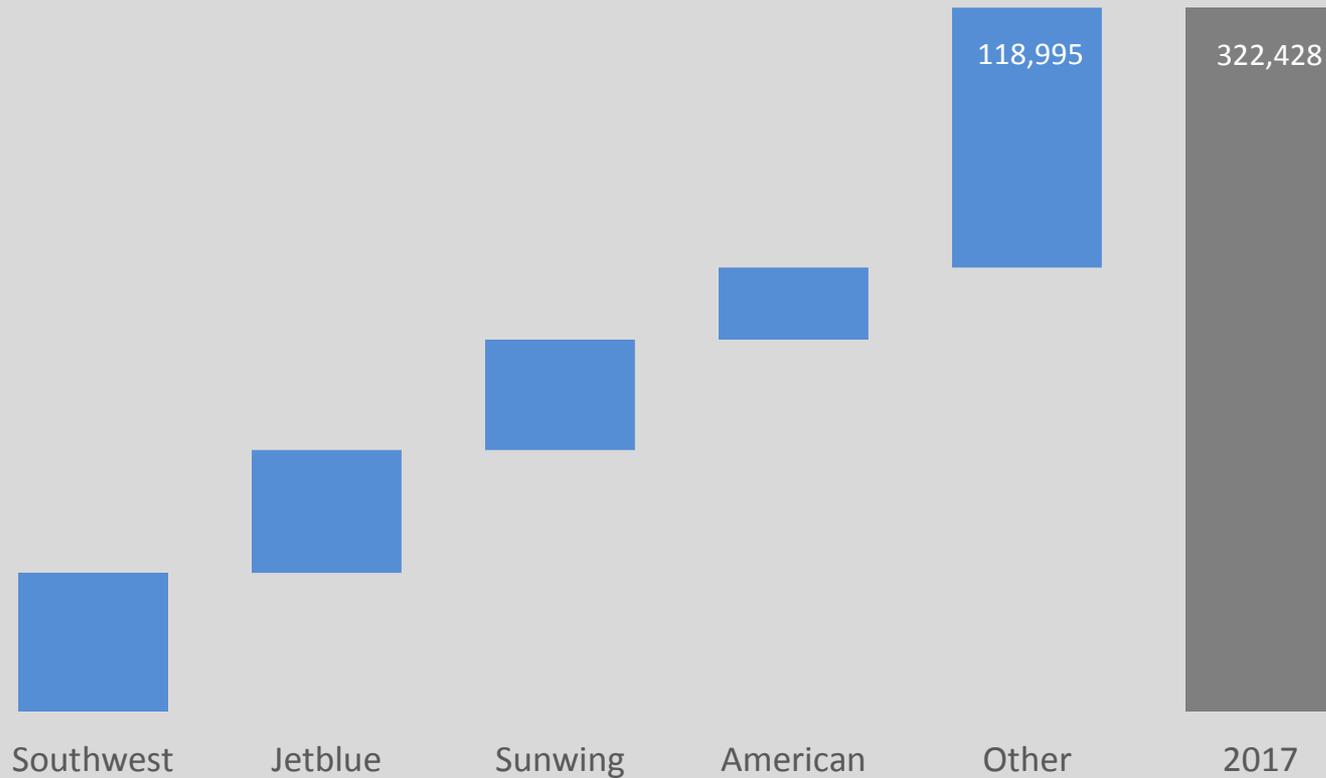


Seasonality - Passenger Traffic

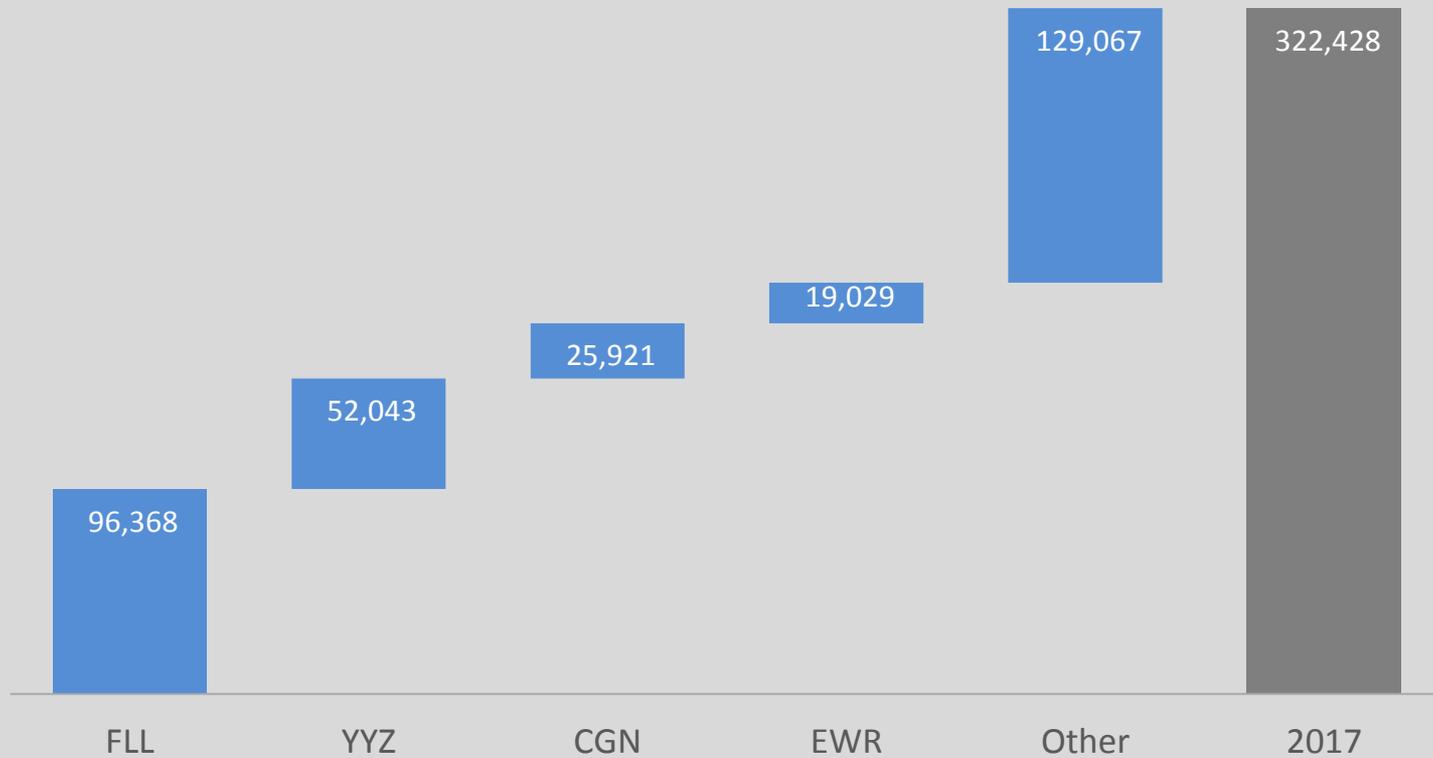
Arriving & Departing Passengers (per hour) - Typical Saturday in December 2017



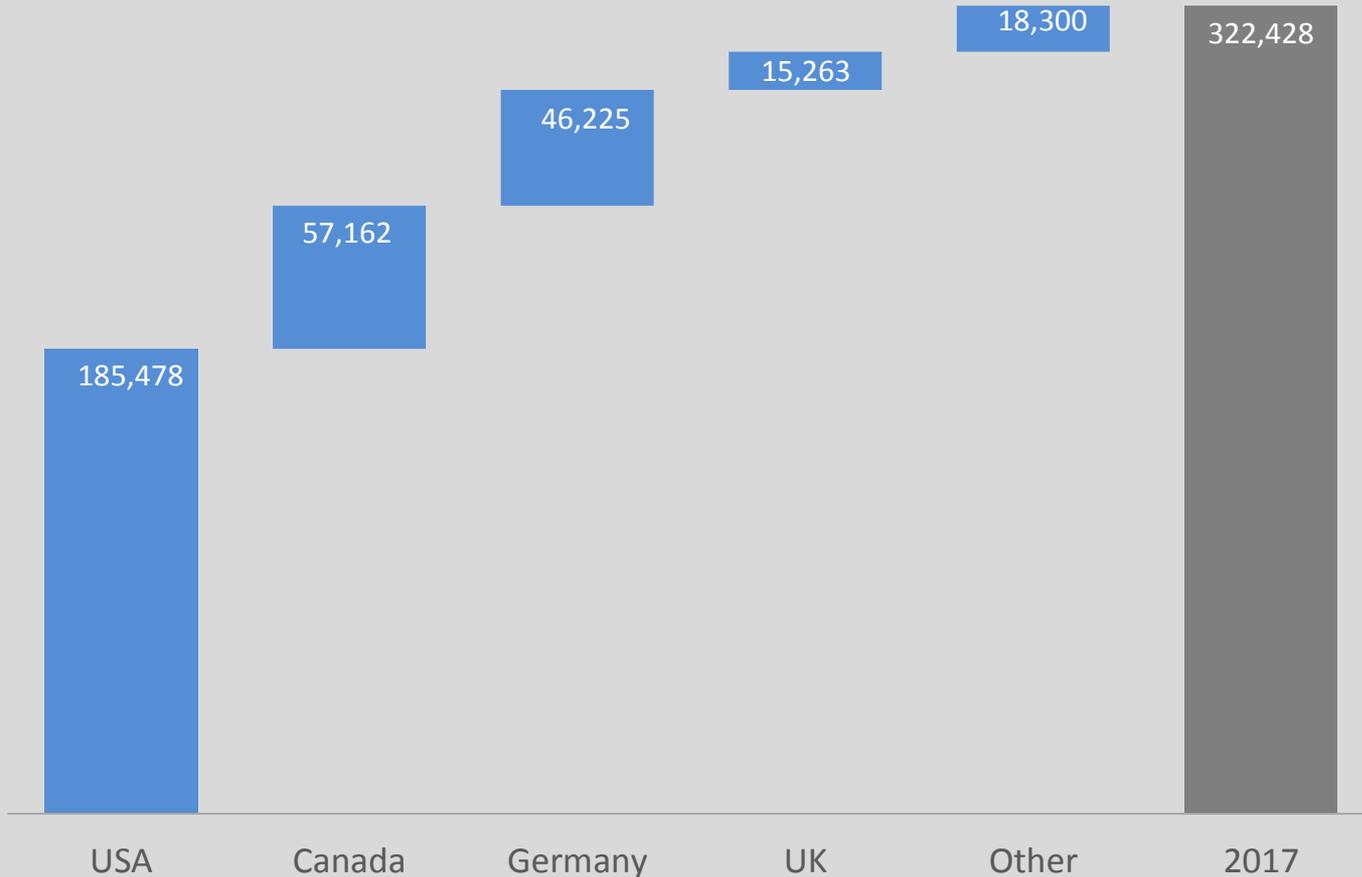
2017 Growth Drivers - Airlines



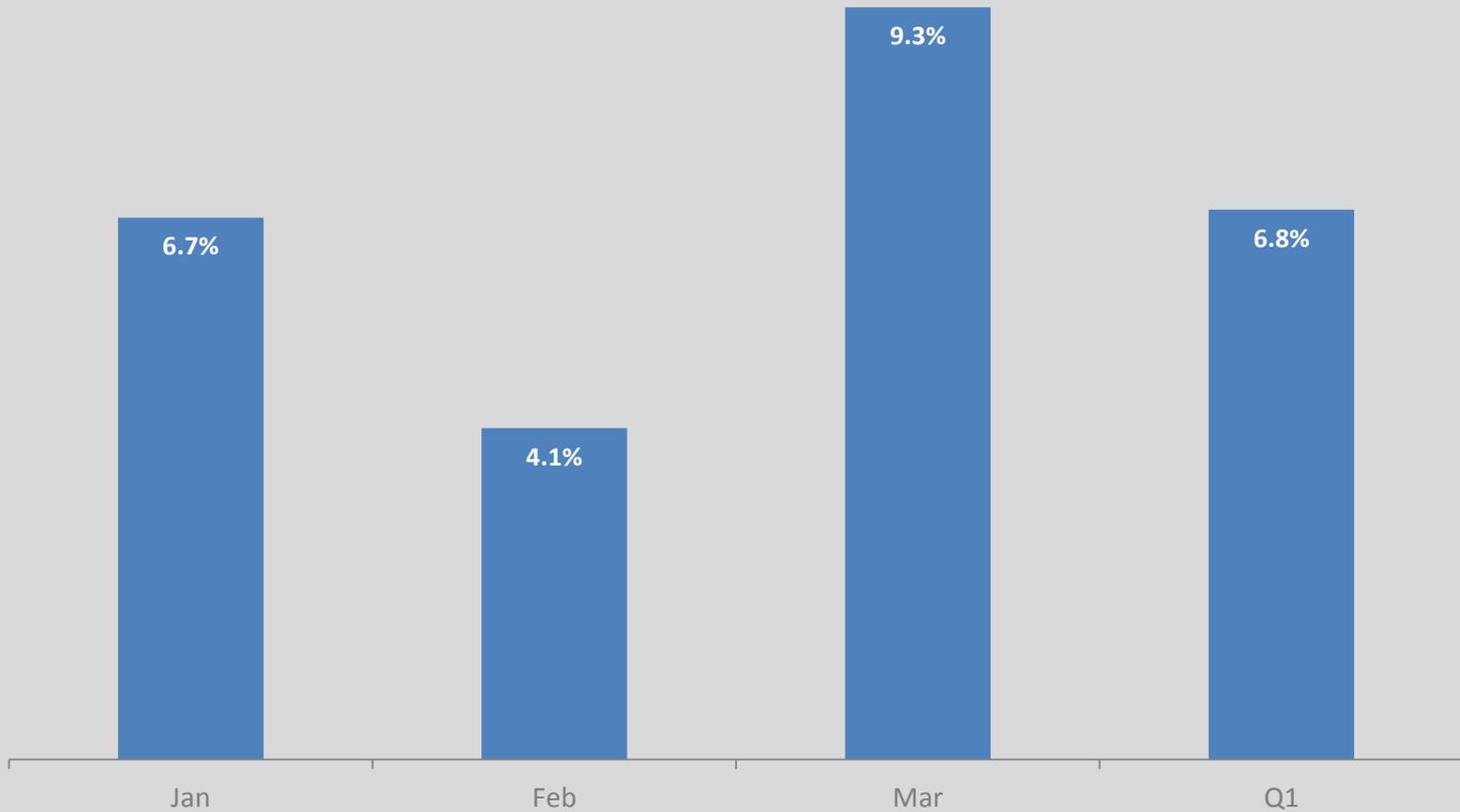
2017 Growth Drivers - Airport



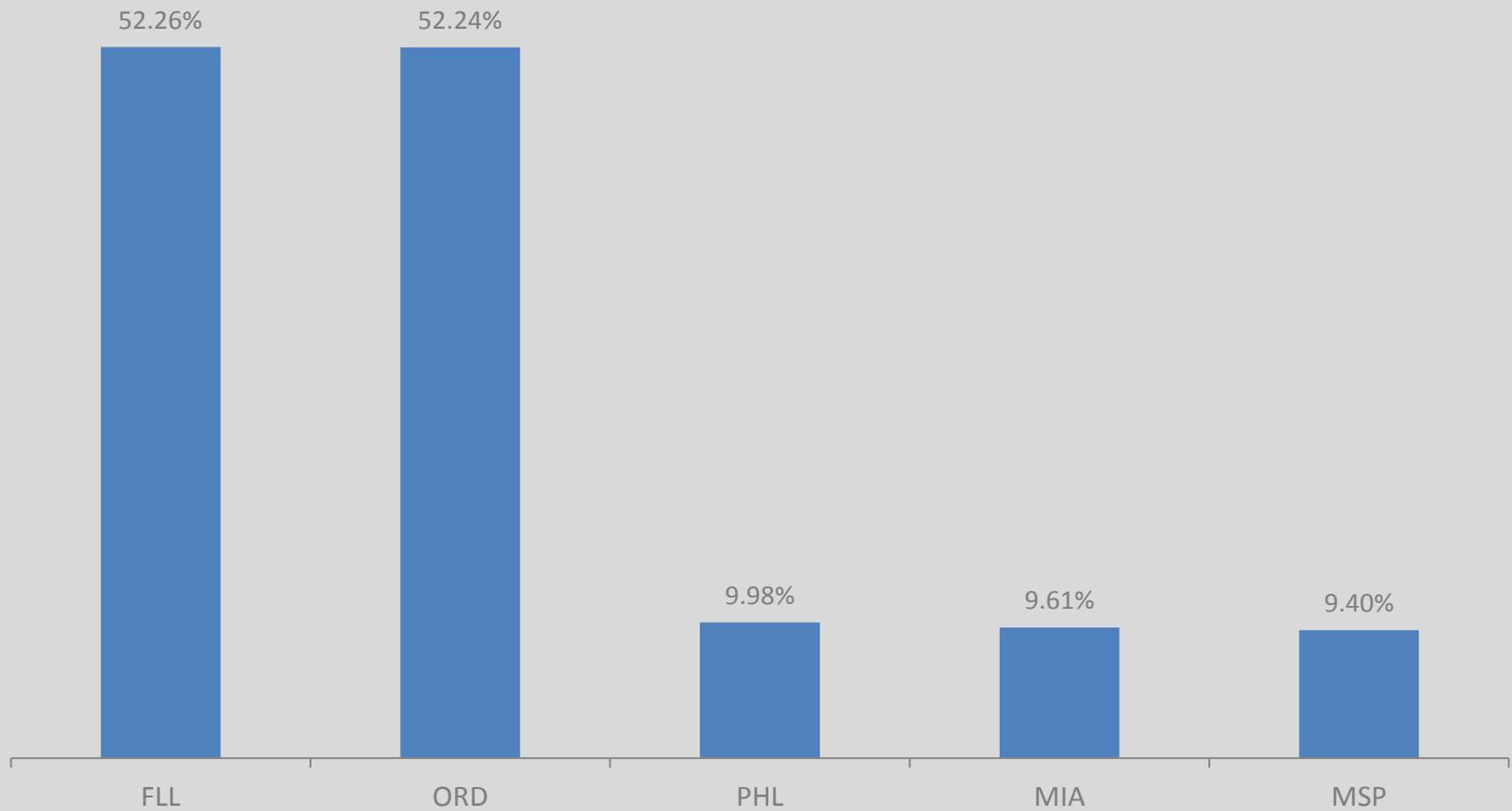
2017 Growth Drivers - Country



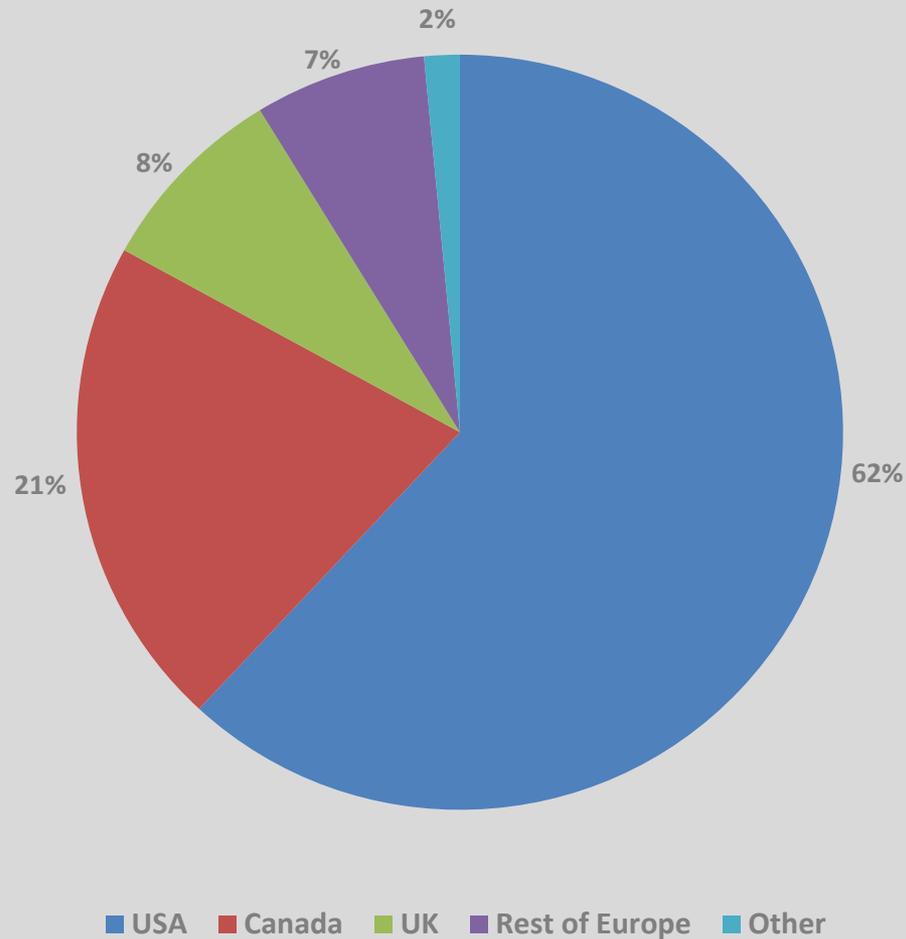
Q1 2018 Passenger Growth



Top 5 Routes (Growth)



Market Share by Country



New Services



Daily Panama City starting summer 2018.



Moscow service through Pegas Group using B777. Expected to start summer 2018.



Daily Baltimore/Washington starting March 22.



Munich starting in summer 2018.

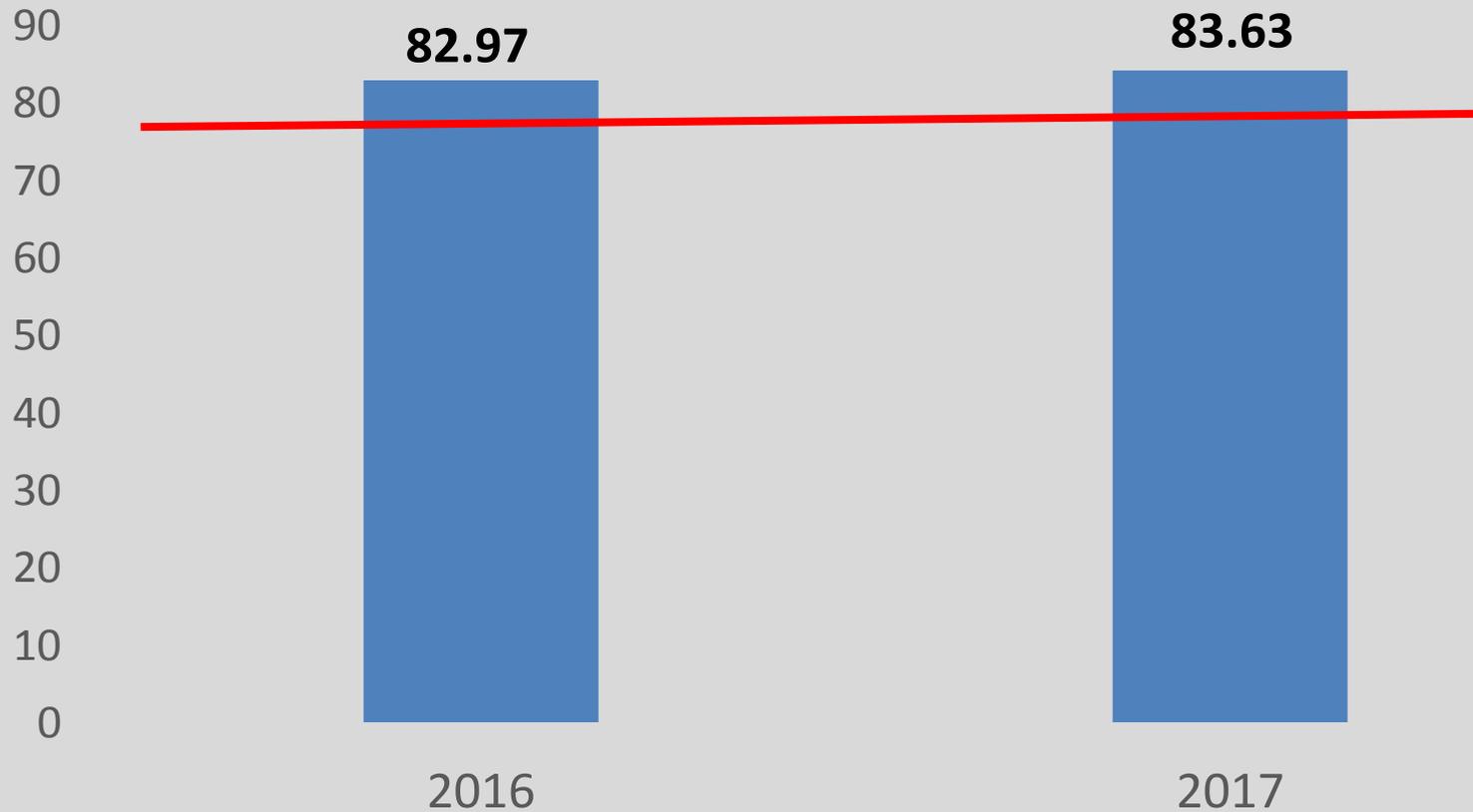


Services from Lima, Peru using A319



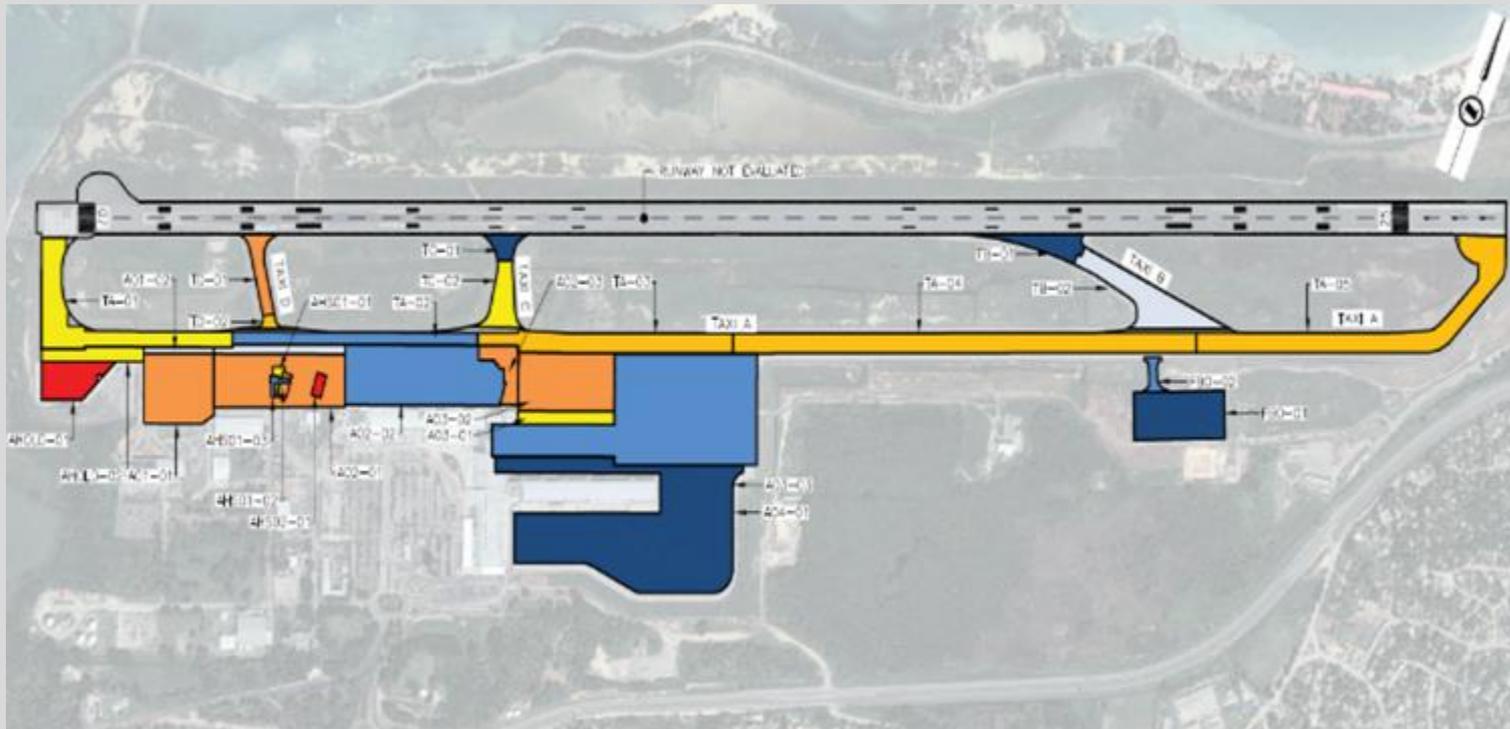
Considering services from Zurich, Switzerland

Customer Service Scores



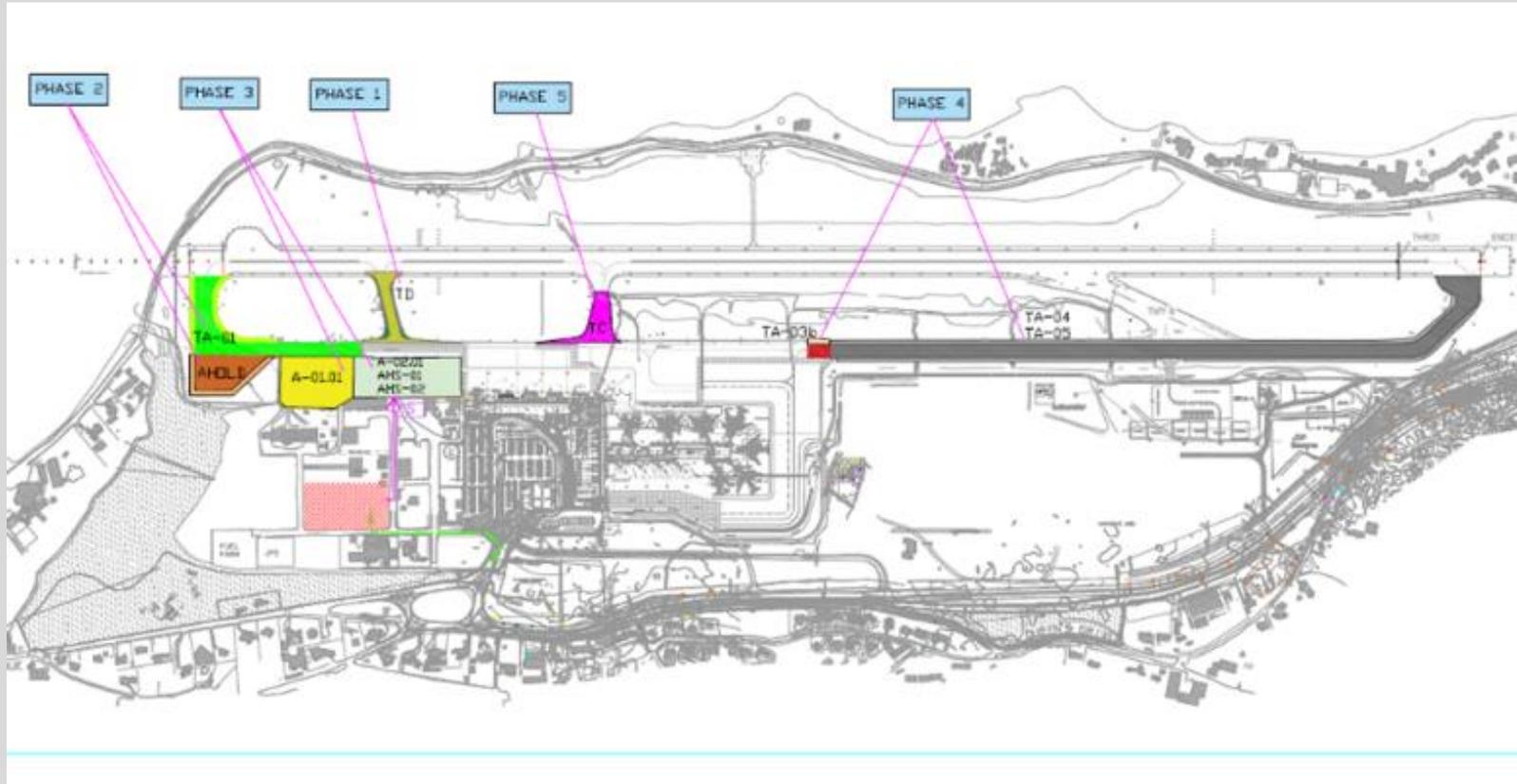
INFRASTRUCTURE

Taxiway and Apron Rehabilitation



- Rehabilitation of taxiways, holding areas and apron.
- Methods of Rehabilitation include Asphalt Replacement, Mill and Fill, Overlay and Concrete works

Taxiway and Apron Rehabilitation – Asphalt Works



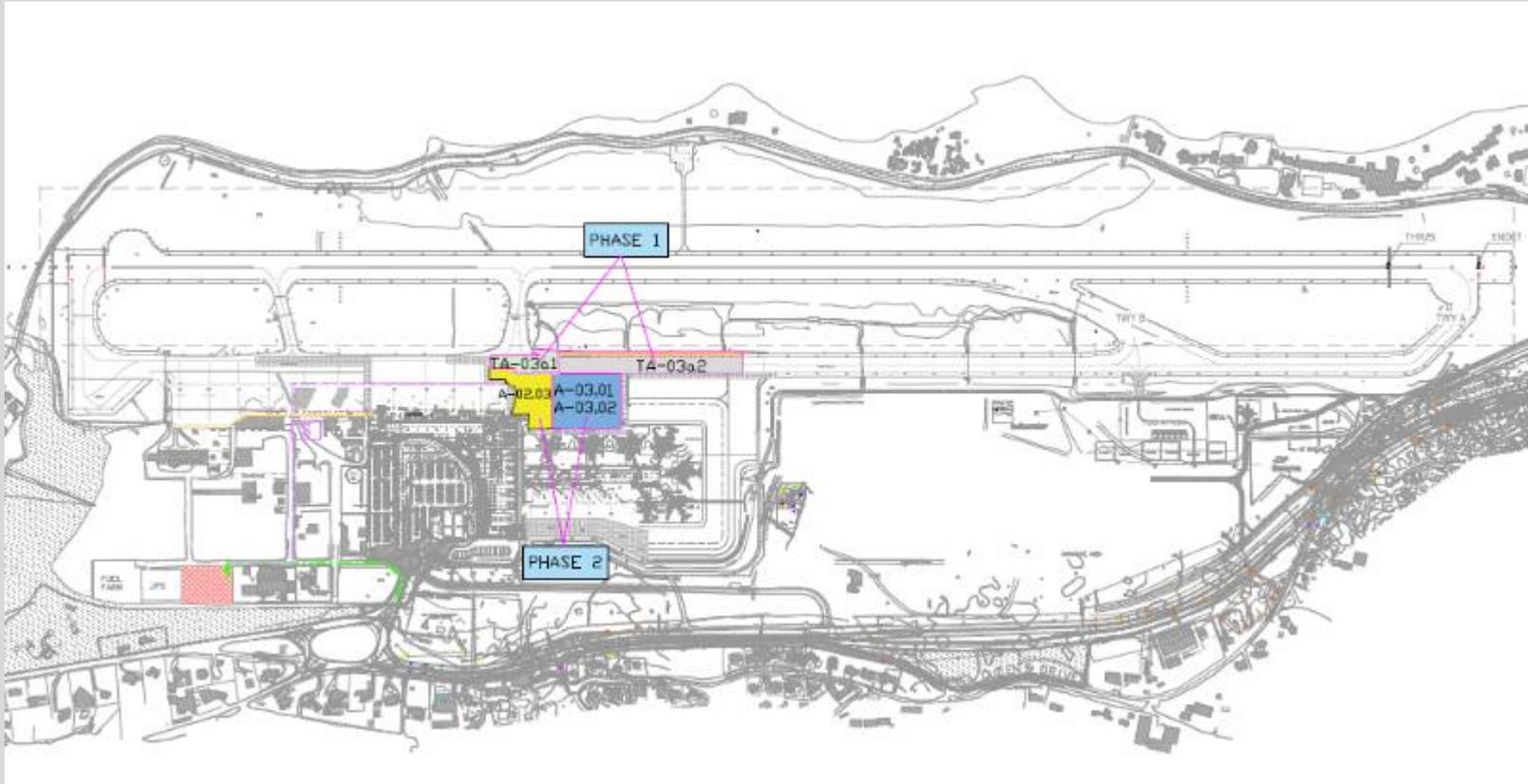
- Works ongoing with S & G Road Surfacing Materials Limited
- Contract Value is USD 12.4 Million

Taxiway Rehabilitation – Taxiway Delta



- Phase 1 - Taxiway Delta rehabilitation completed
- Taxiway Delta Upgraded to handle Code E aircraft

Taxiway Rehabilitation – Concrete Works



- Contract signed with S & G Road Surfacing Materials Limited/CEMEX
- Contract Value is USD 13.8 Million
- Works to commence May 2018 until November 2018

HVAC Chiller System Upgrade



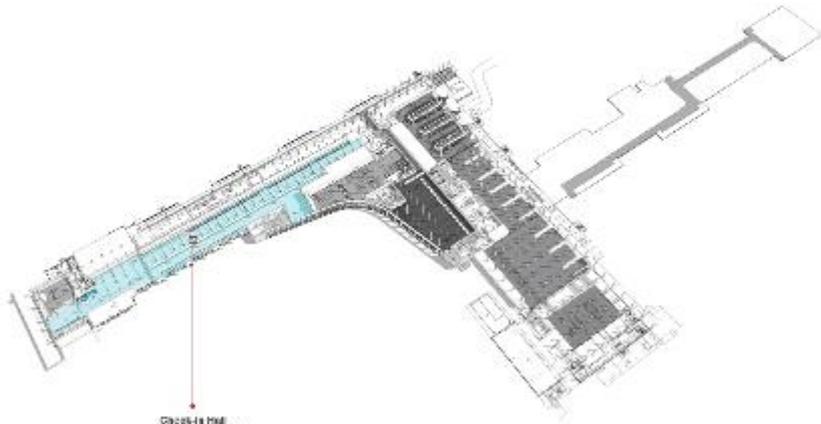
- Upgrade of HVAC system to improve thermal comfort at the western end of the terminal building
- Scope: Supply and installation of two 400 Ton Air-cooled Chiller, pumps, civil and electrical work to serve the western end of the Terminal Building.
- To be commissioned in May 2018

Renovation of Check-in Area

- The scope of work being proposed for the renovation of the Departures Area is detailed below:
 - Replace existing flooring (5000 M²).
 - Repaint walls and surfaces in the ticketing area of the terminal.
 - Renovation of two existing public restrooms in the departures area.
 - Replace existing ceiling in the Departures Area.
 - Replace existing lighting with new LED fixtures
- Contract signed with WePro Construction Limited
- Onsite works to commence May 2018.

Renovation of Check-in Area

Check-in hall -
Coral and the world under the sea



Check-in hall
Coral and the world
under the sea



Renovation of Check-in Area



Renovation of Check-in Area



Renovation of Check-in Area



Renovation of Check-in Area



Renovation of Check-in Area



Gate Electrification



- ICAO/UNDP-GEF Pilot Project : "Transforming the Global Aviation Sector: Emissions Reduction from International Aviation"
- Installation of an electric 400Hz GPU and PC Air on passenger jet bridge
- This falls into overall strategy to reduce our carbon footprint/greenhouse gas emissions impact in a sustainable manner and future solar PV project.

Runway Extension



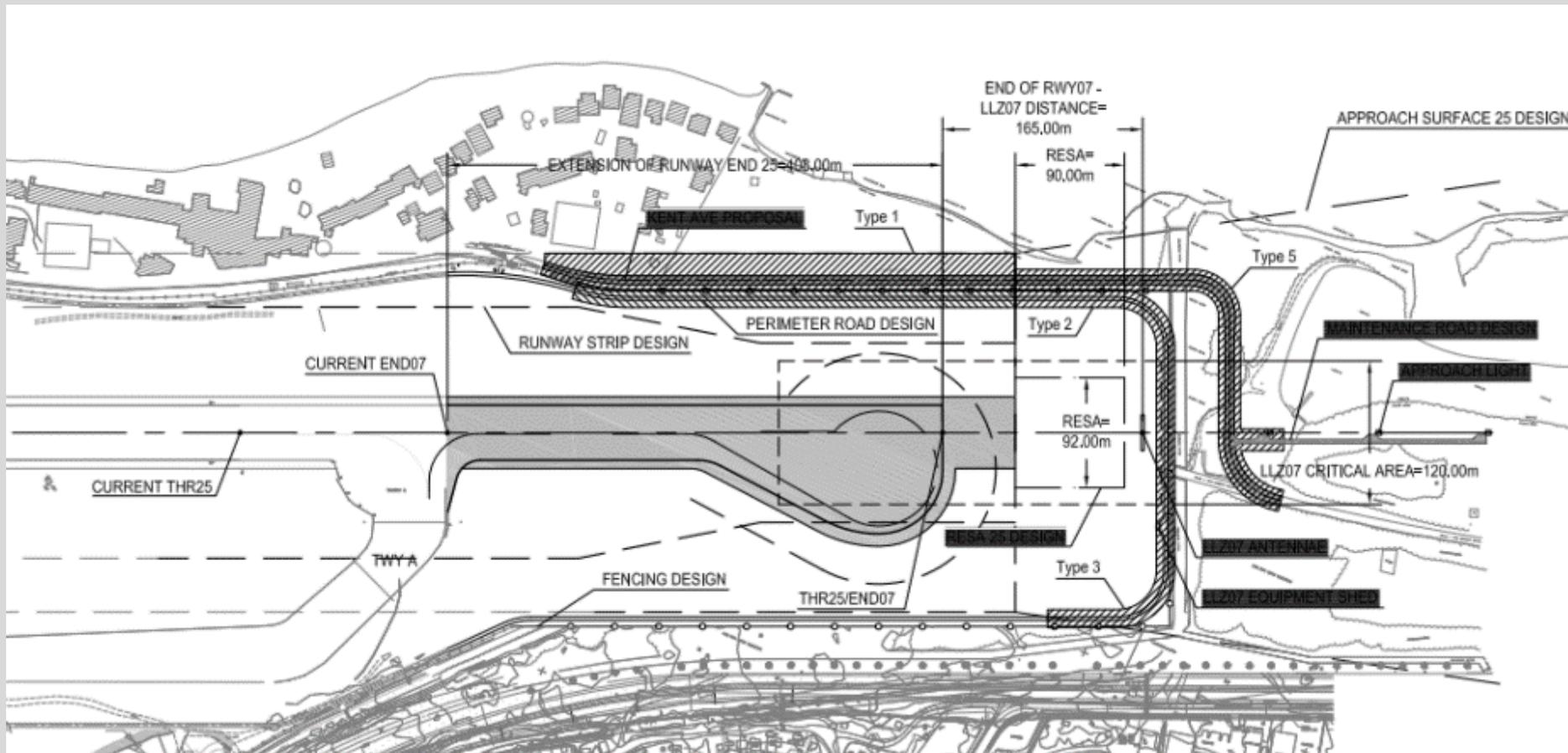
Runway Extension

- Component 1 – Managing Relocation of Public Roads & Utilities
- Component 2 – Extension of Runway and Establishment of RESA
- Component 3 – Relocate Thresholds and Navigational Aids
- Component 4 – Design & Construct Taxiway ‘E’ Expansion & Jet Blast Screen
- Component 5 – Perimeter Road and Fencing
- Component 6 - Shoreline Protection Project

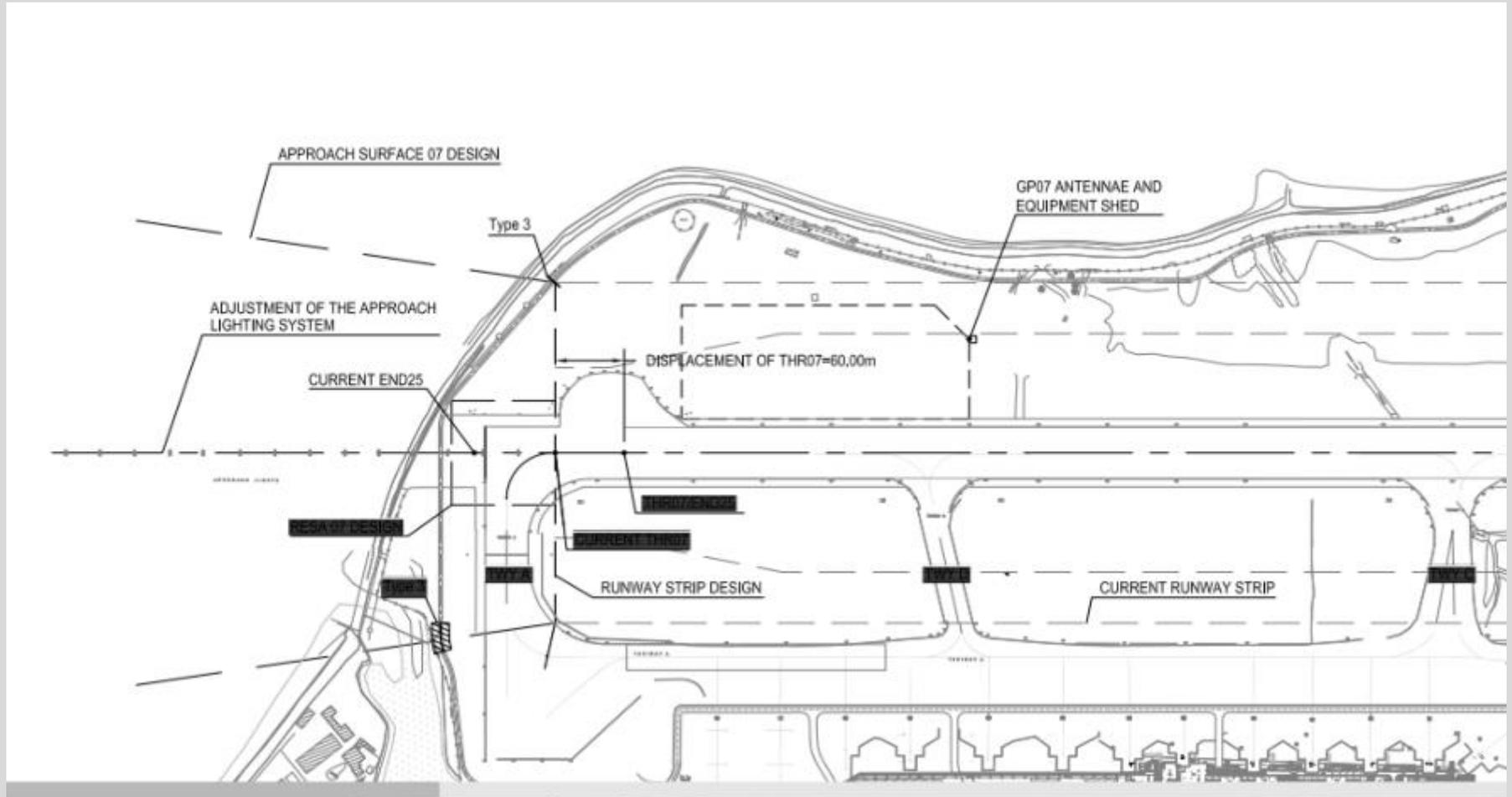
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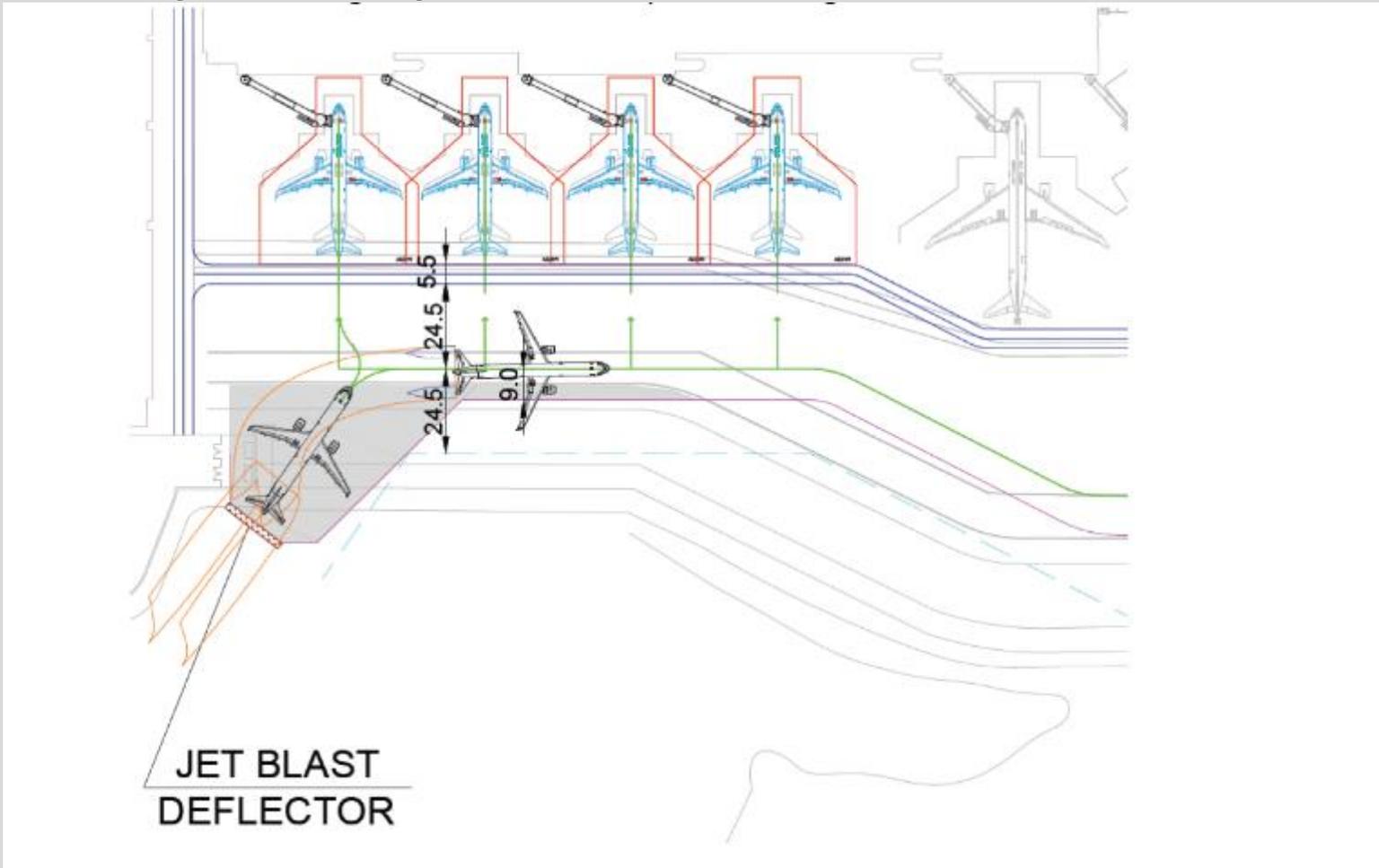
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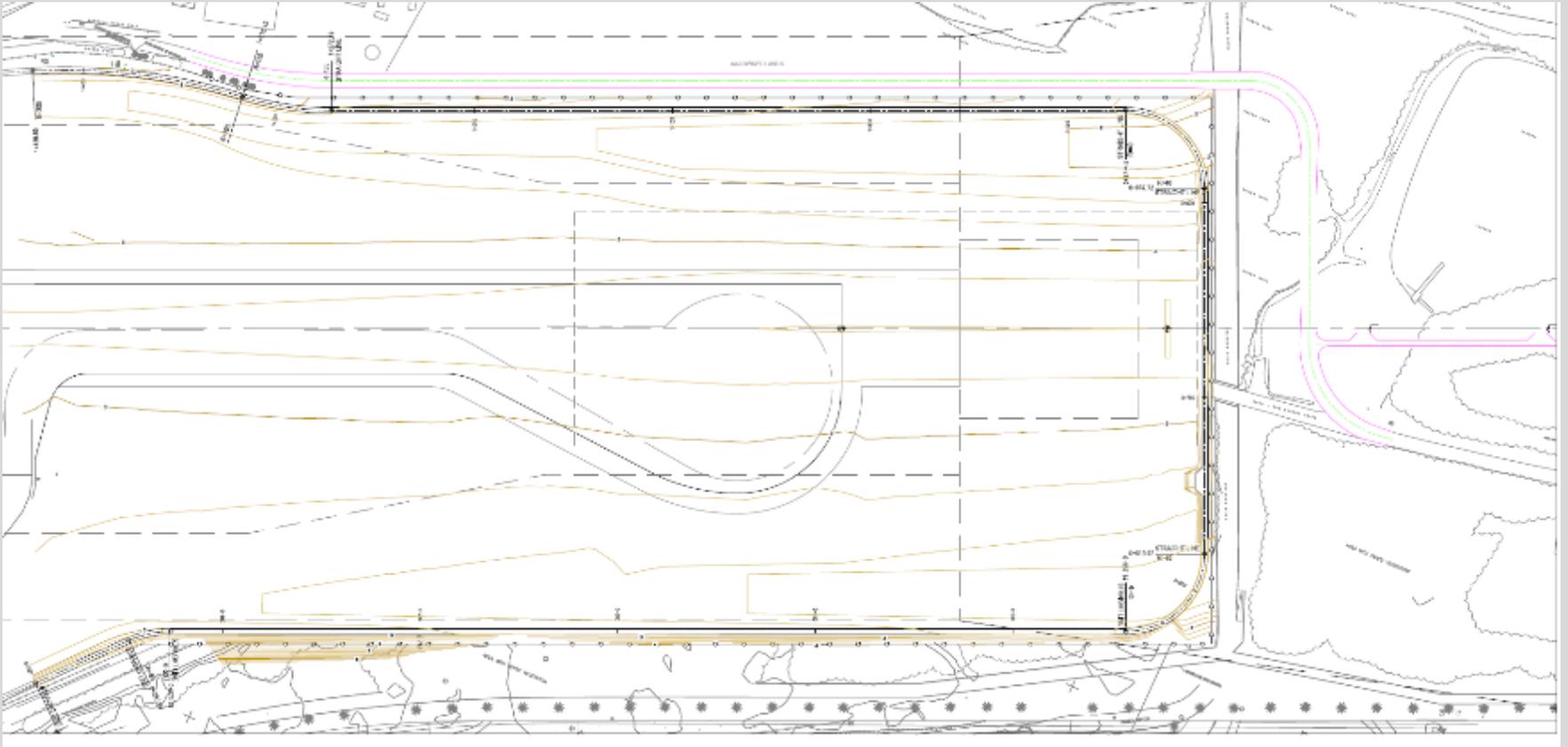
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Component 4 – Design & Construct Taxiway 'E' Expansion & Jet Blast Screen



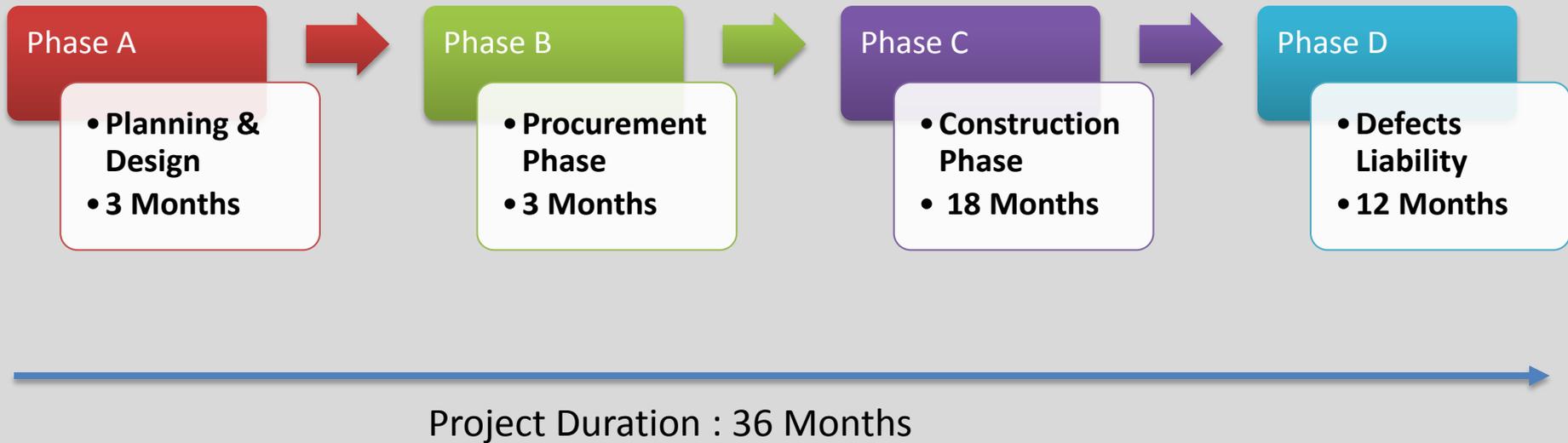
Component 5 – Perimeter Road and Fencing



Component 6 - Shoreline Protection Project



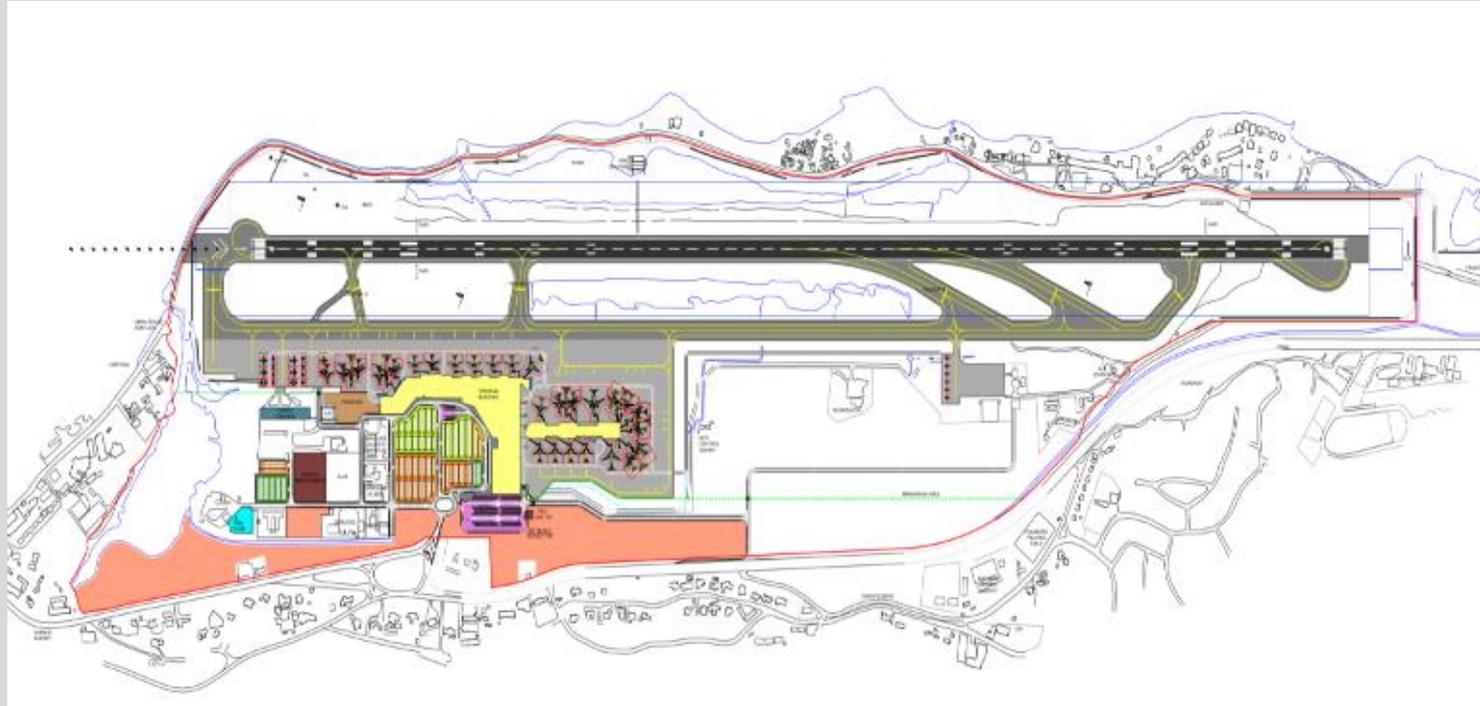
Project Phases



Other Major Infrastructure Projects

- Upgrade and rehabilitation of Jet Bridges
- Upgrade of Hold Baggage Screening Systems
- Upgrade of the Public Address System
- Well Water System
- Installation of new Car Park System

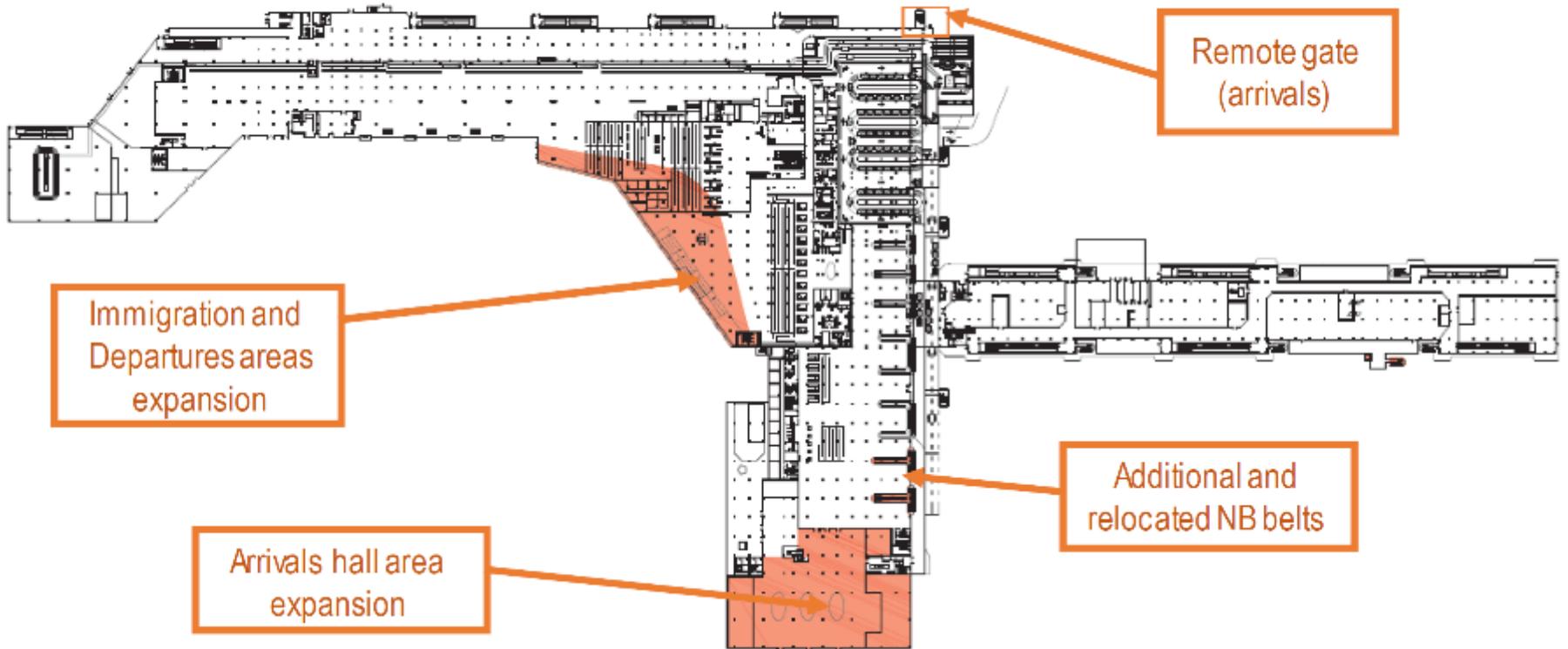
Master Plan



- Master Plan provides a comprehensive study of the airport.
- Describes the short (2020), medium (2025), and long-term (2035) development plans to meet future aviation demand at the Sangster International Airport.
- The Master Plan details future requirements for the Airside, Landside and Terminal Facilities and will guide the future development of the airport.

Future Facilities

Airport Development. Phase 1 (Terminal Building – Ground Floor)



Future Facilities – Phase 2

New stands in the west pier and remote apron

Domestic/Cargo apron
(1D-19D)

Two MARS XL stands (20 & 21)

1 remote stand (Type C) (22)

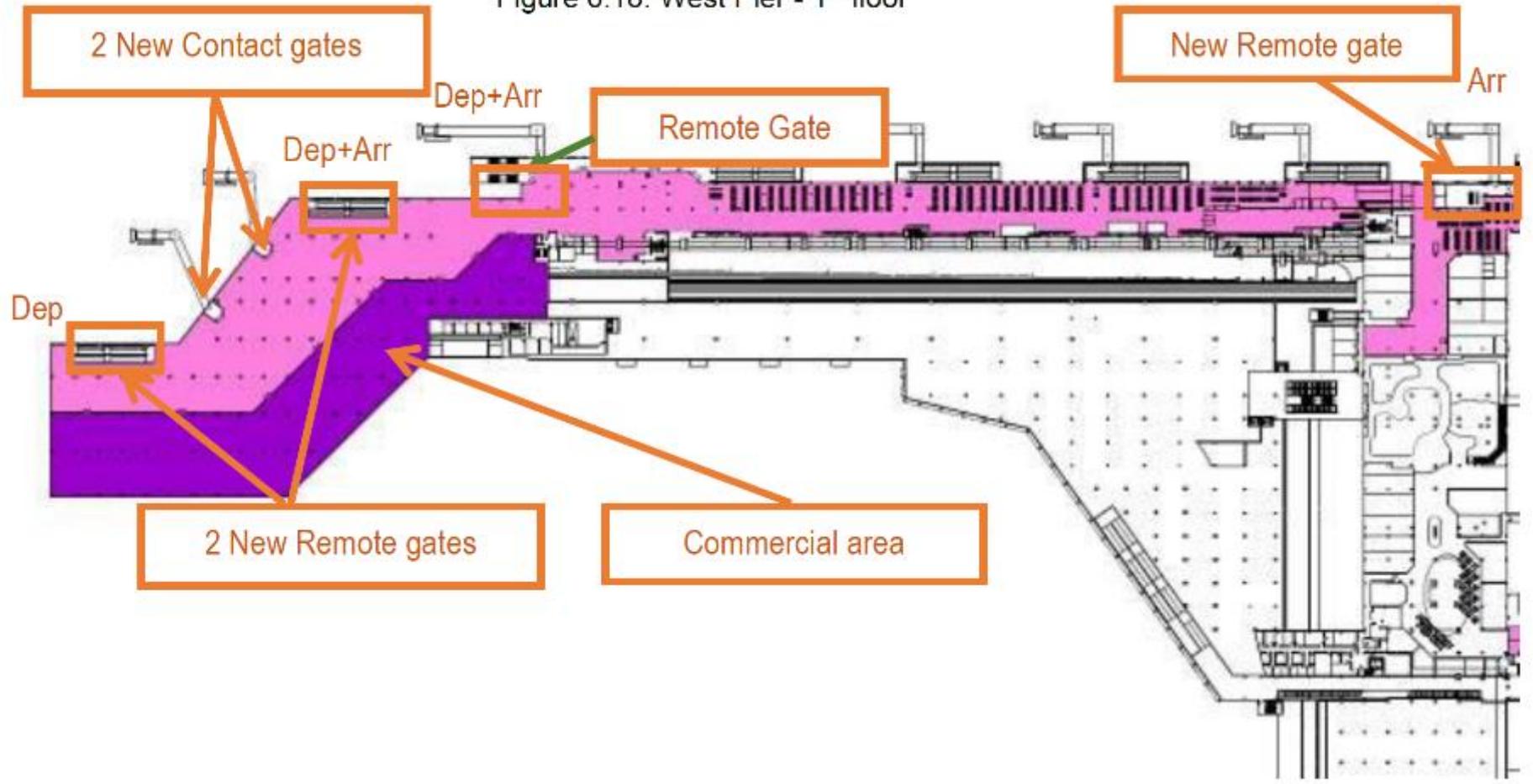
CARGO
TERMINAL

CARGO
AIR
JAMAICA

HANDLING

Future Facilities – Phase 3

Figure 6.18. West Pier - 1st floor



Future Facilities

Phase 1	Phase 2	Phase 3
<ul style="list-style-type: none"> ▪ New outbound baggage belt in the current Baggage Make-up Area (BMA) ▪ New Inbound carousel ▪ Expansion of Arrivals Hall ▪ Expansion of Immigration ▪ Reorganization of Customs ▪ Relocation of Cargo Facility ▪ Setting back of the glass wall in the Check-In Area 	<ul style="list-style-type: none"> ▪ New stands in the west pier and remote apron: stands 20, 21,22, 1D-17D ▪ Landside parking reorganization and expansion along with Petrol Station Removal. ▪ Ring Road redesign ▪ Bus Access\Parking Area 	<ul style="list-style-type: none"> ▪ West expansion: <ul style="list-style-type: none"> ▪ 30+ check-in counters ▪ Domestic area ▪ New boarding area and gates ▪ Interior remodeling <ul style="list-style-type: none"> ▪ Reorganization of Outbound Screening Area. ▪ Reorganization of immigration area ▪ Parking expansion to the south ▪ Airport Maintenance Building Relocation

Future Facilities



- Expansion of the Landside Facilities to include Parking and Access Roads.
- Expansion of the Airside Facilities to accommodate additional contact gates and stands.
- Expansion of the Terminal Facilities including the check-in area, departure gates, inbound and outbound immigration, baggage make-up area, customs, and arrivals.

Master Plan – Terminal Expansion

- RFP launched to engage firm to provide Architectural, Interior Design and Engineering services for the expansion of the Sangster International Airport.
- The objective is to develop the airport terminal into a modern, functional and efficient international facility.
- The architectural concept for the terminal will portray a sense of place that incorporates local cultural elements into a modern design.

COMMERCIAL

Retail Redevelopment

- Change entrance
- Ensure 100% of Passengers are exposed to shops
- Increase size by 1,500 sq.m.
- Create wider storefront
- Increase circulation space









Celebrating with the Community







CLINIC ASSIST
GRUPO HOSPITEN



CLINIC ASSIST offers all their clients, insurance companies and tour operators the following **SERVICES**:

Diagnostic, laboratory and radiology services	Medical check by appointment
Fully qualified, experienced and carefully selected medical and nursing staff	Medical attention at the client's home
Strict sanitary, quality and bio-security controls	Public Relations multi-lingual interpreters

EMERGENCY SERVICE
24 HOURS, 365 DAYS A YEAR





Other activities for the year

- April 27th – Hurricane Hunter
- Wearable Art Competition – Theme:
Environmental Protection
“Trashion” – from Trash to Fashion
- November – Reggae Poster Exhibition

Awards



Caribbean's Leading
Airport



Thank You!

Download Forum notes:
www.mbjairport.com/news-releases